



# Many projects. One direction.

Introducing the ultimate  
online Portfolio Manager,  
Powered by KT.



## What is Portfolio Manager?

Portfolio Manager is the next generation in online project management platforms, driven by the world-class Kepner-Tregoe (KT) project management method. It's been designed to transform the way you look after your organisation by saving time and money, as well as freeing you up to concentrate on what's important to the success of your organisation.

Thousands of organisations like yours have trained their people and delivered outstanding results by adopting the KT approach to project management. Portfolio Manager is the tool that transfers these processes online and enables you to bring projects in on time, on budget and in line with your objectives. And now it offers greater visibility than was ever possible before.



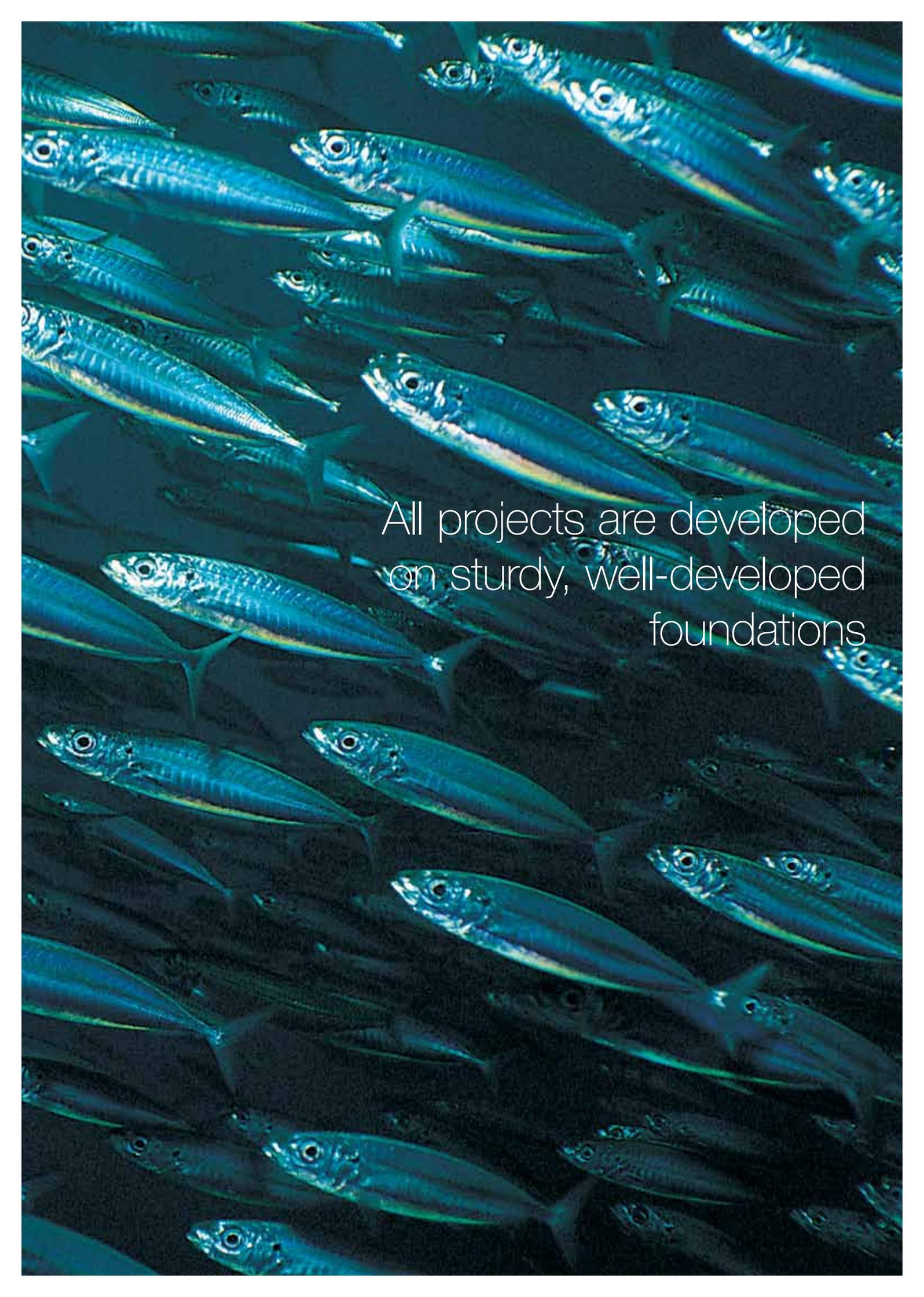
## The platform that puts you back in control

The Portfolio Manager platform is a powerful tool for any organisation regardless of size, sector or location. As well as being secure, it enables all of your project teams to manage their initiatives from wherever they are in the world, accessing real-time information on a project's scope, plan and progress, whenever they choose.

Sponsors and key decision-makers can view the whole portfolio of programmes and projects for which they are responsible, ensuring that the collective mass of projects supports the delivery of the organisation's major goals.

Portfolio Manager then enables these individuals to produce highly customised reports that give visibility over the performance and scope of the projects, and enables the checking of timelines and resources simultaneously.

Why leave the implementation of your strategy to chance? Now you can embed the structure of KT thinking into your organisation and let it become the engine that drives your business forward.

A large school of fish, possibly sardines or anchovies, swimming in dark water. The fish are illuminated with a strong blue-green light, creating a shimmering effect on their scales. They are densely packed and moving in various directions, creating a sense of dynamic movement. The background is a deep, dark blue, making the fish stand out prominently.

All projects are developed  
on sturdy, well-developed  
foundations

## The six challenges Portfolio Manager will help you overcome

**As a sponsor, a project manager or a busy project team member, you probably encounter some of the following issues on a regular basis. Here's how Portfolio Manager, Powered by KT can help.**

### **Problem**

Projects are either frequently delayed, running over budget or failing to deliver the required objectives.

### **Portfolio Manager solution**

Portfolio Manager closely maps the KT Project Management approach, which ensures that adequate thinking is given to the definition and planning of projects before jumping into implementation. This ensures that all projects are developed on sturdy, well-developed foundations, thus minimising the need for costly and time-consuming changes during implementation.

### **Problem**

A lack of accountability for project delivery leading to sluggish business performance.

### **Portfolio Manager solution**

Portfolio Manager makes the accountability for each project clearly visible. The ability to 'baseline' the budget and schedule ensures that once a project is in implementation, the goal posts don't move. Project managers and sponsors commit themselves to budgets and timelines which in turn drive the behaviour of better quality definition and planning of projects, leading to enhanced project success.

### **Problem**

Project managers become overloaded with projects, many of which offer little or no value to the business.

### **Portfolio Manager solution**

Portfolio Manager gives complete visibility over all of the projects that your organisation is managing. This allows for effective prioritisation and monitoring of all projects moving through the pipeline at any time.

### **Problem**

Having poor workload and expenditure transparency can make resource planning and financial forecasting incredibly difficult.

### **Portfolio Manager solution**

Portfolio Manager has an inbuilt human resource plan which means that any conflicts across the whole portfolio are instantly recognisable. This allows better prioritisation of resources onto the most pressing projects. The platform also allows for financial forecasting over the portfolio to ensure that the organisation does not overcommit its financial resources at any given time.

### **Problem**

Gantt chart software, such as MS Project, is typically complex and expensive, and requires constant email communication and duplication of effort to ensure that team members are working off the latest plan.

### **Portfolio Manager solution**

Portfolio Manager contains embedded Gantt chart functionality that eliminates the need for purchasing Gantt chart software separately. Updates to the Gantt chart are instantly reflected in project reports, ensuring that all team members and key stakeholders are able to see the latest plan.

### **Problem**

It can be difficult to maintain continuity and effective communication on projects that are managed and worked on at separate times by different people in different countries, often speaking different languages.

### **Portfolio Manager solution**

Through a secure login, Portfolio Manager can be accessed from anywhere in the world with an internet connection, providing real-time data on the project to all team members and nominated stakeholders. It also provides a dynamic language translator that can improve communication between your team members in multiple languages.

## How Portfolio Manager works

**Portfolio Manager is the intelligent online project management platform that's been created to enable the management of multiple projects in a more cost-effective, more efficient and more structured manner. This is how it works.**

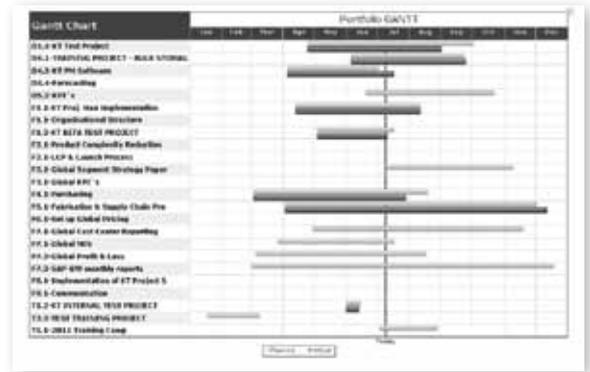
- It has a simple web-based user interface that can quickly and easily guide your Project Managers through the world-class KT project management process.
- The inbuilt Gantt chart functionality means that updates to the project plan are automatically fed into reports.
- It can facilitate any necessary scope changes, critical decisions and the management of issues and risks instantly.
- It allows for highly flexible reports to be produced efficiently, and without technical expertise, enabling complete visibility over the delivery of projects and programmes – as well as the tracking of expenditure and resource planning.
- It offers a single repository for all project-related documents, enabling highly effective communication across all projects – and so supporting organisational learning.
- It allows the administrator complete control over user access to projects to enable discretion on confidential initiatives whilst allowing access to Expert Coaches who can then provide real time feedback to Project Managers. This feedback loop drives the continuous improvement of the organisation's project management capability, allowing for more initiatives to be delivered, as well as better performance in terms of time and cost.

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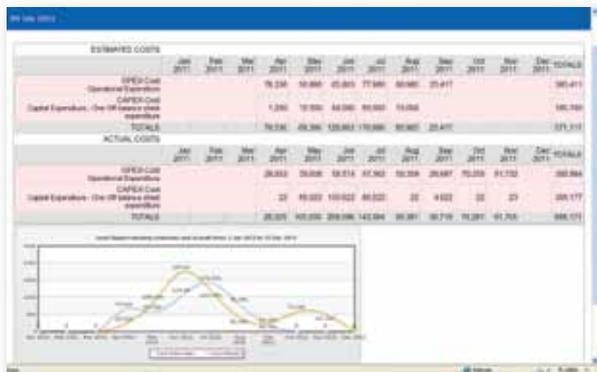
## How Portfolio Manager looks



Project Summary



Project and Portfolio Gantt Charts



Flexible Reporting



Portfolio Resource Planning

## Want to know more?

To find out more about Portfolio Manager, Powered by KT, please contact Kepner-Tregoe today on **+44(0) 1628 587 875** or email [European.enquiries@kepner-tregoe.com](mailto:European.enquiries@kepner-tregoe.com)

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